

Dividend Vision LLC – Information Security Policy

Last Updated: March 2026

Dividend Vision LLC is committed to protecting the confidentiality, integrity, and availability of user data. This Information Security Policy describes the practices used to safeguard systems, infrastructure, and user information used by the Dividend Vision platform.

Data Protection

Dividend Vision does not store user financial account credentials. Authentication with financial institutions is handled through secure third-party providers.

- Encryption of data in transit using HTTPS/TLS
- Secure cloud infrastructure with restricted administrative access
- Secure authentication processes when connecting financial accounts
- Use of trusted third-party financial data providers for financial account connectivity

Access Control

- Role-based access controls for administrative and operational systems
- Principle of least privilege when granting system permissions
- Multi-factor authentication for administrative systems where supported

Infrastructure Security

- Restricted network and administrative access to production systems
- Regular application and infrastructure updates
- Monitoring of system logs and operational activity

Encryption

Sensitive data transmitted between users and the Dividend Vision platform is encrypted using modern TLS protocols. Where applicable, data stored by the platform is protected using security controls provided by trusted infrastructure providers.

Data Retention

Dividend Vision retains user data only as long as necessary to provide portfolio analytics and platform functionality. Users may disconnect financial accounts or request deletion of their data at any time in accordance with the platform's Privacy Policy.

Third-Party Services

Dividend Vision relies on trusted third-party providers for services such as infrastructure hosting, analytics, and financial data connectivity. These providers maintain their own security programs and controls designed to protect data and systems.

Monitoring and Incident Response

Dividend Vision monitors system activity for potential security issues. If a security incident is suspected, systems will be investigated promptly and appropriate remediation steps will be taken to protect user data and platform integrity.

Responsible Disclosure

Dividend Vision encourages responsible reporting of potential security vulnerabilities. If you believe you have discovered a security issue, please contact us so the issue can be investigated and addressed promptly.

User Responsibilities

Users are responsible for maintaining the security of their account credentials and should notify Dividend Vision if they believe their account has been compromised.

Contact

For security-related inquiries or vulnerability reports, please contact: support@dividendvision.com